Extractive Sect	or Transp	arency M	easures <i>i</i>	Act - Annı	ual Report				
Reporting Entity Name	rting Entity Name LUCARA DIAMOND CORP.								
Reporting Year	From	2018-01-01	To:	2018-12-31	Date submitted	2019-05-30	Reporting Entities May Insert Their Brand/Logo here		
Reporting Entity ESTMA Identification Number	E383853		Original SubmAmended Rep						
Other Subsidiaries Included optional field)									
Not Consolidated									
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable d for the reporting year listed above.					•	* ' '			
Full Name of Director or Officer of Reporting Entity			Boldt		Date	2019-05-30			
Position Title	Chief	Financial Officer a	and Corporate S	ecretary					

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year	From:		To:	2018-12-31									
Reporting Entity Name	LUCARA DIAMOND CORP.				Currency of the Report USD								
Reporting Entity ESTMA Identification Number	E383853												
Subsidiary Reporting Entities (if necessary)													
Payments by Payee													
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴		
Botswana	Federal Government of Botswana	Botswana Unified Revenue Service ("BURS") and Botswana Government	11,170,000	18,020,000	-	-	-		-	29,190,000	See below (i) and (ii).		
Botswana	Ngwato Land Board	Ngwato Land Board	-	-	10,000	-	-	-	-	10,000	See below (i) and (ii).		
Additional Notes:	(i) ALL PAYMENTS ARE REPORTED IN UNITED STATES DOLLARS (THE REPORTING CURRENCY OF THE REPORTING ENTITY) AND CONVERTED AT THE UNITED STATES DOLLAR TO BOTSWANAN PULA EXCHANGE RATE AND UNITED STATES DOLLAR TO CANADIAN DOLLAR EXCHANGE RATE AT THE 2018 ANNUAL AVERAGE EXCHANGE RATE OF 10.17 AND 0.77 RESPECTIVELY. (ii) ALL NUMBERS HAVE BEEN ROUNDED TO THE NEAREST \$10,000 USD.												

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2018-01-01	To: LUCARA DIAMOND CORF E383853	2018-12-31		Currency of the Report USD						
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Botswana	Karowe Mine	11,170,000	18,020,000	10,000	-	-	-	-	29,200,000	See below notes (i) and (ii).		
Additional Notes ³ :	THE 2018 ANNUAL AVERAGE	RTED IN UNTED STATES DOLL/ EXCHANGE RATE OF 10.17 ANI I ROUNDED TO THE NEAREST S	0.77 RESPECTIVELY.	ENCY OF THE REPORTING E	ENTITY) AND CONVERTED AT THE UN	IITED STATES DOLLAR TO BOTS	WANAN PULA EXCHANGE	RATE AND UNITED STATES D	OOLLAR TO CANADIAN DOLL	AR EXCHANGE RATE AT		