



**LUCARA**  
DIAMOND

April 14, 2025

Dear Shareholder,

Please find enclosed Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2025 Annual General and Special Meeting to be held at the office of the Company, at 1055 Dunsmuir Street, Suite 2800, Vancouver, BC V7X 1L2, Canada on Wednesday, May 14, 2025 at 10:00 a.m. (Pacific Time).

### **Annual Report and Management Proxy Circular**

You may obtain a copy of the Company's Annual Report (MD&A and Audited Consolidated Financial Statements for the Year Ending December 31, 2024) and the Company's 2025 Management Proxy Circular in either of two ways:

- visiting the following link to the Company's website:  
<https://www.lucaradiamond.com/investor-info/financial/agm-materials>
- visiting the Company's profile on the Botswana Stock Exchange website at the following link:  
<https://www.bse.co.bw/luca/>  
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)

### **Proxy Form**

Please forward your completed proxy form to reach the below office **before May 11, 2024, 19:00** (Central African Time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Plot 2482B Tshekedi Crescent, Extension 9, Gaborone;
- by post to P.O. Box 1583, AAD, Gaborone; or
- by fax to +267 393 22 43; or
- by email (scan completed proxy) to [BWinvestor@Lucaradiamond.com](mailto:BWinvestor@Lucaradiamond.com).

Yours sincerely,  
**Lucara Diamond Corp.**

*Signed "Glenn Kondo"*

Glenn Kondo  
Chief Financial Officer